

## 2026 Sustainability Circle Pledge Form

Thank you for committing to join our Sustainability Circle — a donor outreach initiative to ensure EPI meets our mission in these challenging times with multi-year commitments from our most significant supporters.

Your multi-year, tax-deductible donation allows us to fight for equity, justice, and opportunity for all Rhode Islanders as we enter our next 27 years of impact. Together, we can create transformational change for our communities. EPI is larger and more leveraged than ever and now is the time we can all do more.

### What does membership in the Sustainability Circle mean?

The Sustainability Circle is a space where our major donors feel valued, heard, informed, engaged, and appreciated while gaining insight into EPI's challenges, opportunities, and impact. We invite major donors to these dinners to help our prominent supporters see what their investment is doing to change the lives of everyday Rhode Islanders tangibly.

#### Members of the Sustainability Circle will receive:

- Invitations to participate in small format dinners and gatherings 1-2 times per year to hear updates from our staff and board leaders and meet other like-minded donors
- 2 complimentary tickets to our annual Budget & Policy Conference scheduled for September 2026
- Updates from the EPI board and staff each quarter
- Recognition in our event materials and yearly impact report

**Members are asked to help expand EPI's reach by making a contribution of at least \$1,000 annually to reflect your commitment to EPI's mission and at least one of the following activities:**

- Host or invite a friend to a Sustainability Circle dinner
- Bring a friend to an EPI event
- Schedule a meeting with state legislators alongside EPI staff

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Address: \_\_\_\_\_



**Pledge Commitment:** I pledge to support the Economic Progress Institute with a multi-year gift over 3 years.

- \$2,000
- \$3000
- \$5,000
- \$10,000
- Other amount \_\_\_\_\_

## Preferred Donation Method(s)

- Check
- Credit Card Number (someone from EPI can reach out to obtain this information if you prefer)
- I'll make a payment online at a later time
- I would like to give via my Donor Advised. Name of Charitable Fund or Broker: \_\_\_\_\_
- I would like to explore making an estate gift or bequeathment
- I would like to discuss another option: \_\_\_\_\_

**What names should we recognize in EPI newsletters or impact reports?**

\_\_\_\_\_

**Please share any further notes or instructions regarding your pledge:**

\_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



Thank you for your generosity and commitment to building a brighter, more equitable future for all Rhode Islanders! If you have any questions or need assistance, please contact our Director of Operations, Helen Kifle, at (401) 456-8512 or [hkifle@economicprogressri.org](mailto:hkifle@economicprogressri.org)

